

MSCI 

サステナビリティと 気候変動を巡る エンゲージメントと 意思決定を促進

MSCI が提供する発行体向けの
ツールとサービス



本書は
インタラクティブ
パンフレットです



サステナビリティのリスクと機会の評価、モニタリング、管理

成長中のサステナビリティおよび気候変動のファイナンス市場を有効活用するには、企業は、自社の進捗状況とパフォーマンスを実証する強固な評価が必要となります。企業には、サステナビリティの課題対応における自社の実績と野心的目標を紹介する、説得力のあるストーリーを創り上げるための洞察が必要です。企業が投資家や貸し手からの資金調達を目指しているかどうか、あるいは企業として流動性イベントを考慮しているか、いずれも進捗状況の追跡、結果の報告、同業他社とのパフォーマンス比較を行う際には信頼できるタイムリーなデータが必要となります。

40年以上の経験を有するMSCI ESG Researchは、意思決定の向上を目的としたソリューションを提供しています。当社のサステナビリティや気候関連のツールとサービスを使用することで、パフォーマンス評価の効率化と金融エコシステムとのつながりを実現できます。価値を求める企業にとって、強固なツールとサービスと併せて提供される当社の専門知識があれば、サステナビリティの道筋を進む上で必要な明確さを得られます。

MSCIは以下のとおり、支援できるツールとサービスを提供しています。

サステナビリティと気候関連の開示のベンチマーク化、同業他社とのパフォーマンス比較、業界のベストプラクティス

1

当社データについてより深い洞察を得るために、当社の公開モデルと格付けについて MSCI ESG Research のチームと対話を実施

2

暫定的な ESG 格付けの付与やセカンドパーティ・オピニオンの提供を通じて、投資家にサステナビリティ特性を提示

3

カーボン市場に対する理解を深める

4

サポート内容

ベンチマーク化と業界の ベストプラクティス

MSCIコーポレート・サステナビリティ・インサイト (CSI)

サステナビリティと気候関連のデータを評価して、同業他社と比較する一方、直感的なチャート、グラフ、マップを活用して開示を巡る潜在的なギャップを特定。1万社を超える上場企業*のESG格付けと気候関連データを網羅した、MSCI ESG Researchのデータベースへのアクセスが可能です。MSCI ESG Researchは、上場企業のESGデータと分析に関する最大級のプロバイダーです。

* 出所: MSCIのクォーターリー・インベスター・デッキ、42ページ

業界専門家との対話

MSCIコーポレート・サステナビリティ・インサイト ・プラス (CSIプラス)

MSCI ESG格付けのメソドロジーとプロセスへの理解が深まり、必要な時に洞察を得ることができます。当サービスは、CSIソリューションのデータに関する洞察の提供に加えて、ESG格付けの背景にある主要な要因への理解を深めるために、MSCI ESG Researchとコミュニケーションする機会を提供します。

サステナビリティのパフォーマンス を評価する

MSCIの暫定的なESG格付け:

暫定的なESG格付けは、非公開企業と格付けが付いていない発行体に対して、MSCIの標準カバレッジのユニバースの一部であると想定した場合のMSCI ESG Researchによる評価と、MSCI ESG格付けの付与の状況を理解できるようにすることを意図しています。暫定的なESG格付けは、社内のベースライン設定、マーケティング目的、または新規株式公開 (IPO)、スピンオフあるいは非公開売却などのコーポレート活動の際に役立ちます。こうした評価は、投資家に注目してもらい、信頼を獲得することに役立つため、無格付けの企業には有益なものとなり得ます。

MSCIが貴社のサステナビリティ戦略の推進をどのようにお手伝いできるかについて、詳細をお知らせします。

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企業の気候コミットメントを支援

MSCIのカーボンマーケット

MSCIのカーボンマーケットに関するデータと分析を活用することで、気候戦略のあらゆる要素を強化できるでしょう。当社のソリューションは、カーボンクレジットの整合性とリスク評価、価格、予想、主要政策のトラッキングを提供し、カーボン市場の潜在力を活かせるような設計となっています。それにより企業は、費用対効果のあるクレジットの調達を確保し、開示要件を満たすための取り組みを簡素化し、カーボンクレジット戦略を企業全体のサステナビリティ目標に結び付けて検討できるようになります。

サステナブル・コーポレート・ファイナンス

サステナビリティ・リンク・ファイナンス

資金の借入を目指している企業、そして企業への貸付を行おうとしている金融機関にとって、サステナビリティ・リンク・ファイナンス市場をうまく活用できるかどうかは、サステナビリティ・データの品質によって左右されると言えるでしょう。発行体企業は、MSCI ESG格付けのライセンスと、基礎となるデータを取得して、社債発行を促したり、サステナビリティ・リンク・ローン向けの重要業績評価指標 (KPI) としてデータを活用することもできます。

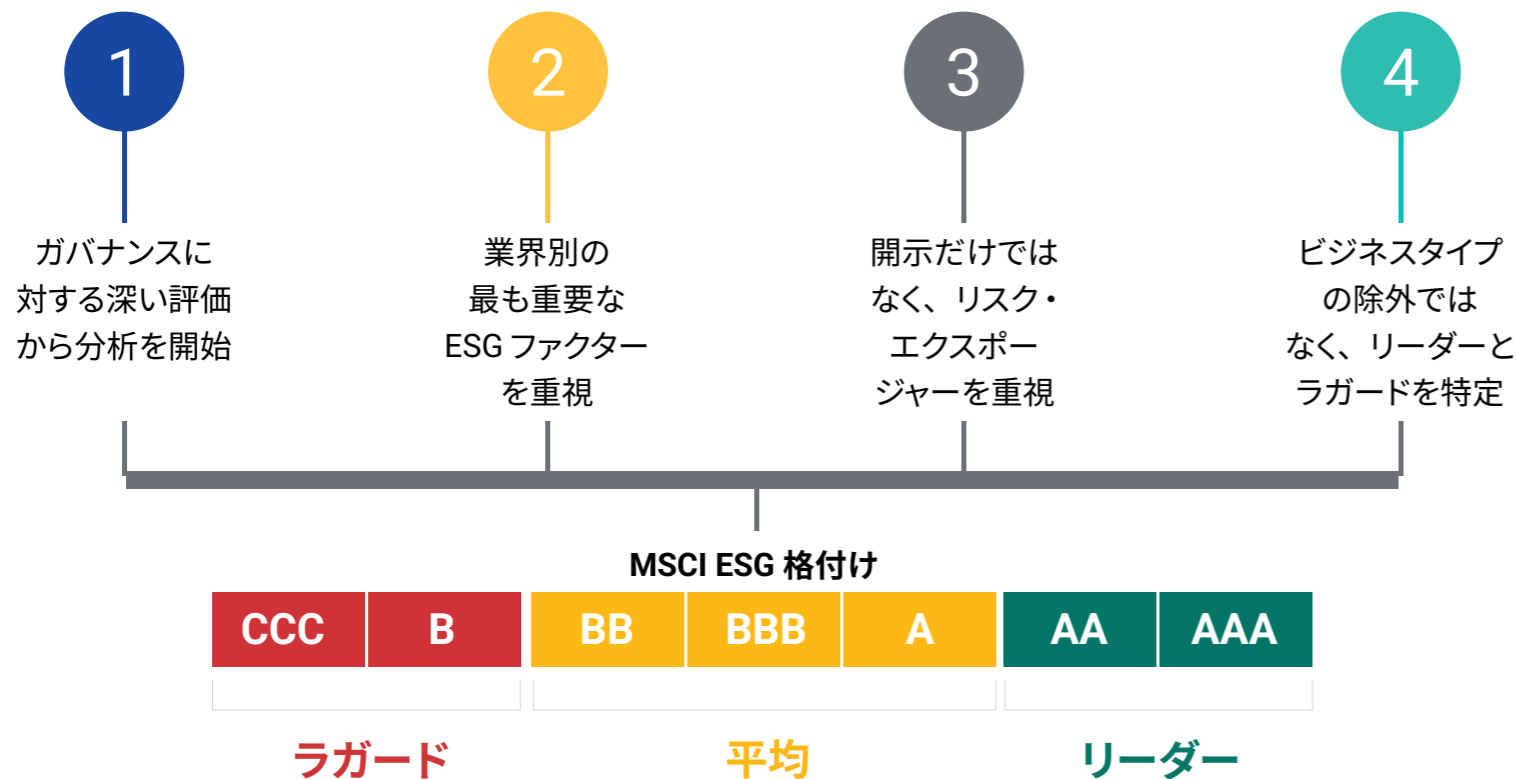
セカンドパーティ・オピニオン(SPO)

グリーンボンド、ソーシャルボンドまたはサステナビリティボンドによる資金調達の枠組みや関連取引について、国際資本市場協会 (CMA) やローン・マーケット・アソシエーション (LMA)、ならびに MSCIラベル付き債券とローン評価のメソドロジー との整合性を考慮するMSCI ESG Researchのセカンドパーティ・オピニオンのソリューションを活用することで、整合性を評価することが可能です。

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MSCI ESG格付けは、客観的なルールベースのメソドロジーを採用し、業界のリーダーとラガードを特定します。ESGリスク・エクスポージャーと、そのリスクマネジメント状況に関する同業他社との比較に従って、「AAAからCCC」の尺度で企業を格付けします。

MSCI ESG格付けは、1万7,500社に格付けを付与しています（発行体には子会社を含む）*。

各企業に対し、重要課題の基礎となるデータを構成する数千のデータポイントを収集します。各業界に財務的に関連する少数の重要課題を決定します。

MSCI ESG格付けは、ESGのリスクと機会を特定する際に役立つように設計されています。

* 出所：MSCIのクォーターリー・インベスター・デッキ、42ページ

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