

## ムーディーズと MSCI が戦略的パートナーシップを提携 透明性向上とデータに基づくリスク・ソリューションの提供を目指す

2024年7月2日 – 東京 – MSCI Inc. (NYSE: MSCI、以下「MSCI」) と Moody's Corporation (NYSE: MCO、以下「ムーディーズ」) は本日、両社の強みを生かして市場における ESG と持続可能性の透明性を確保し、より良い意思決定を促進するための、革新的な戦略的パートナーシップ契約を締結いたしました。

これによりムーディーズは、世界最大級のアセット・マネージャーやアセット・オーナーに利用されている MSCI の持続可能性に関するデータやモデルを活用したサービスを活用できるようになります。先週締結した本契約には、MSCI が有する、財務に影響を及ぼす ESG のリスクと機会に関する企業の管理状況を測定する業界有数の ESG 格付けや関連コンテンツが含まれます。MSCI のデータへのアクセスにより、ムーディーズは今後、経時的に既存の ESG データやスコアを統合し、様々なソリューションを通じて銀行、保険、法人セクターの顧客に MSCI の持続可能性に関するコンテンツを提供していく方針です。

一方 MSCI は、ムーディーズが誇る 5 億以上の企業や組織の情報を保有する世界最大級のデータベース「Orbis」にアクセスできるようになり、非上場企業への ESG カバレッジ拡大が可能になります。さらに両社は、プライベートクレジット市場に関する優れた洞察の構築に向け、ムーディーズの非上場企業データと信用スコアリング・モデルを活用したソリューションの開発を行っていきます。

ムーディーズの社長兼最高経営責任者であるロブ・ファウバーは次のように述べています。「世界中の投資コミュニティ向けソリューションのトップ企業であり、ESG と持続可能性の分野の先駆者である MSCI とパートナーシップを締結できたことを大変うれしく思います。今回の提携によって、ムーディーズのお客様は高い評価を得ている MSCI の ESG コンテンツを利用できるようになり、MSCI のお客様はムーディーズのリスク評価に関する世界トップレベルの専門知識やデータ、そして洞察にアクセスできるようになります。これはまさに WIN-WIN の関係です」

MSCI の会長兼最高経営責任者であるヘンリー・フェルナンデスは次のように述べています。「今回の提携を通じて、ムーディーズが世界中に擁する膨大な数のお客様に、MSCI が有する ESG や持続可能性に関するデータを提供できることを大変喜ばしく思っております。持続可能性はこれまでも世界の投資環境を再形成する最も重要なトレンドの一つでしたが、もう一つの大きなトレンドはプライベート資産へのシフトです。このパートナーシップによって MSCI は、非上場企業の ESG カバレッジを拡大し、あらゆる顧客区分や資産クラスのお客様により優れたソリューションを提供できるようになります」

このパートナーシップはムーディーズ・レーティングスに影響を与えるものではなく、ムーディーズは引き続き、独自の「クレジット・インパクト・スコア」と「発行体プロフィール・スコア」を通じて、ESG 要因が信用格付けに与える重大な影響に対する透明性を確保していきます。ムーディーズ・レーティングスはまた、「セカンド・パーティー・オピニオン」

や「ネットゼロ・アセスメント」を始めとする持続可能な金融商品を引き続き提供していくとともに、ムーディーズは今後も、市場をリードする気候ソリューションをお客様に提供いたします。

取引の財務条件は非公開です。

### **Moody's Corporation について**

ムーディーズ (NYSE: MCO) のデータ、洞察力、革新的なテクノロジーは、リスクの相互関連性が高まりつつある世界においてお客様が世の中を総合的に捉え、チャンスをつかむためのお手伝いをいたします。グローバル市場における豊富な経験と、40 カ国以上で約 15,000 人の多様な人材を擁する当社は、お客様が自信を持って行動し、成功を収めるために必要な包括的な視点を提供します。詳しくは [moody's.com](https://moody's.com) をご覧ください。

### **MSCI について**

MSCI は、重要な投資判断に不可欠な支援ツールとサービスを世界中の投資家に提供する大手金融サービス企業です。当社は、お客様のより良い判断を後押しするため、50 年以上にわたって築いてきたリサーチ、データ、テクノロジーの専門知識を活用することで、お客様がリスクとリターンの主要因を理解・分析し、より効果的なポートフォリオを自信を持って構築できるよう支援しています。また、お客様の投資プロセス全体に対する洞察力を高め、透明性の向上を可能にする、業界をリードするリサーチ強化型ソリューションを構築しています。詳細は、[www.msci.com](https://www.msci.com) をご覧ください。

### **お問い合わせ先**

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### **1995 年米国私募証券訴訟改革法に基づく将来の見通しに関する免責**

Certain statements contained in this document are forward-looking statements and are based on future expectations, plans and prospects for Moody's business and operations that involve a number of risks and uncertainties. Such statements involve estimates, projections, goals, forecasts, assumptions and uncertainties that could cause actual results or outcomes to differ materially from those contemplated, expressed, projected, anticipated or implied in the forward-looking statements. Stockholders and investors are cautioned not to place undue reliance on these forward-looking statements. The forward-looking statements and other information in this document are made as of the date hereof, and Moody's undertakes no obligation (nor does it intend) to publicly supplement, update or revise such statements on a going-forward basis, whether as a result of subsequent developments, changed expectations or otherwise, except as required by applicable law or regulation. In connection with the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, Moody's is identifying certain factors that could cause actual results to differ, perhaps materially, from those indicated by these forward-looking statements. These factors, risks and uncertainties include, but are not limited to: the impact of general economic conditions (including significant government debt and deficit levels, and inflation and related monetary policy actions by governments in response to inflation) on worldwide credit markets and on economic activity, including on the volume of mergers and acquisitions, and their effects on the volume of debt and other securities

issued in domestic and/or global capital markets; the uncertain effectiveness and possible collateral consequences of U.S. and foreign government initiatives and monetary policy to respond to the current economic climate, including instability of financial institutions, credit quality concerns, and other potential impacts of volatility in financial and credit markets; the global impacts of the Russia - Ukraine military conflict and the military conflict in Israel and the surrounding areas on volatility in world financial markets, on general economic conditions and GDP in the U.S. and worldwide, on global relations and on the Company's own operations and personnel; other matters that could affect the volume of debt and other securities issued in domestic and/or global capital markets, including regulation, increased utilization of technologies that have the potential to intensify competition and accelerate disruption and disintermediation in the financial services industry, as well as the number of issuances of securities without ratings or securities which are rated or evaluated by non-traditional parties; the level of merger and acquisition activity in the U.S. and abroad; the uncertain effectiveness and possible collateral consequences of U.S. and foreign government actions affecting credit markets, international trade and economic policy, including those related to tariffs, tax agreements and trade barriers; the impact of MIS's withdrawal of its credit ratings on countries or entities within countries and of Moody's no longer conducting commercial operations in countries where political instability warrants such actions; concerns in the marketplace affecting our credibility or otherwise affecting market perceptions of the integrity or utility of independent credit agency ratings; the introduction or development of competing and/or emerging technologies and products; pricing pressure from competitors and/or customers; the level of success of new product development and global expansion; the impact of regulation as an NRSRO, the potential for new U.S., state and local legislation and regulations; the potential for increased competition and regulation in the jurisdictions in which we operate, including the EU; exposure to litigation related to our rating opinions, as well as any other litigation, government and regulatory proceedings, investigations and inquiries to which Moody's may be subject from time to time; provisions in U.S. legislation modifying the pleading standards and EU regulations modifying the liability standards applicable to credit rating agencies in a manner adverse to credit rating agencies; provisions of EU regulations imposing additional procedural and substantive requirements on the pricing of services and the expansion of supervisory remit to include non-EU ratings used for regulatory purposes; uncertainty regarding the future relationship between the U.S. and China; the possible loss of key employees and the impact of the global labor environment; failures or malfunctions of our operations and infrastructure; any vulnerabilities to cyber threats or other cybersecurity concerns; the timing and effectiveness of our restructuring programs, such as the 2022 - 2023 Geolocation Restructuring Program; currency and foreign exchange volatility; the outcome of any review by tax authorities of Moody's global tax planning initiatives; exposure to potential criminal sanctions or civil remedies if Moody's fails to comply with foreign and U.S. laws and regulations that are applicable in the jurisdictions in which Moody's operates, including data protection and privacy laws, sanctions laws, anti-corruption laws, and local laws prohibiting corrupt payments to government officials; the impact of mergers, acquisitions, such as our acquisition of RMS, or other business combinations and the ability of Moody's to successfully integrate acquired businesses; the level of future cash flows; the levels of capital investments; and a decline in the demand for credit risk management tools by financial institutions. These factors, risks and uncertainties as well as other risks and uncertainties that could cause Moody's actual results to differ materially from those contemplated, expressed, projected, anticipated or implied in the forward-looking statements are described in greater detail under "Risk Factors" in Part I, Item 1A of Moody's annual report on Form 10-K for the year ended December 31, 2023, and in other filings made by the Company from time to time with the SEC or in materials incorporated herein or therein. Stockholders and investors are cautioned that the occurrence of any of these factors, risks and uncertainties may cause the Company's actual results to differ materially from those contemplated, expressed, projected, anticipated or implied in the forward-looking statements, which could have a material and adverse effect on the Company's business, results of operations and financial condition. New factors may emerge from time to time, and it is not possible for the Company to predict new factors, nor can the Company assess the potential effect of any new factors on it. Forward-looking and other statements in this document may also address our corporate responsibility progress, plans, and goals (including sustainability and environmental matters), and the inclusion of such statements is not an indication that these contents are necessarily material to investors or required to be disclosed in the Company's filings with the Securities and Exchange Commission. In addition, historical, current, and forward-looking sustainability-related statements may be

based on standards for measuring progress that are still developing, internal controls and processes that continue to evolve, and assumptions that are subject to change in the future.

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements relate to future events or to future financial performance and involve known and unknown risks, uncertainties and other factors that may cause MSCI's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these statements. In some cases, you can identify forward-looking statements by the use of words such as "may," "could," "expect," "intend," "plan," "seek," "anticipate," "believe," "estimate," "predict," "potential" or "continue," or the negative of these terms or other comparable terminology. You should not place undue reliance on forward-looking statements because they involve known and unknown risks, uncertainties and other factors that are, in some cases, beyond MSCI's control and that could materially affect actual results, levels of activity, performance or achievements.

Other factors that could materially affect MSCI's actual results, levels of activity, performance or achievements can be found in MSCI's Annual Report on Form 10-K for the fiscal year ended December 31, 2023 filed with the Securities and Exchange Commission ("SEC") on February 9, 2024 and in quarterly reports on Form 10-Q and current reports on Form 8-K filed or furnished with the SEC. If any of these risks or uncertainties materialize, or if MSCI's underlying assumptions prove to be incorrect, actual results may vary significantly from what MSCI projected. Any forward-looking statement in this press release reflects MSCI's current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to MSCI's operations, results of operations, growth strategy and liquidity. MSCI assumes no obligation to publicly update or revise these forward-looking statements for any reason, whether as a result of new information, future events, or otherwise, except as required by law.

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