



MSCI's sustainability and climate solutions for Asset Managers

Creating value, enhancing investment decisions and constructing risk-adjusted portfolios



This is an
interactive brochure

CLARITY DRIVES ACTION

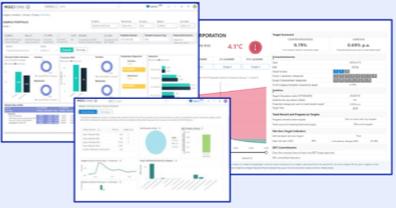
MSCI's sustainability and climate solutions for Asset Managers

With market volatility and geopolitical uncertainty, clients expect more from asset managers than ever before: Resilient portfolios with strong risk-adjusted returns, integration of sustainability and climate considerations are part of prudent risk management and increased transparency. Asset managers in turn need partners that they can rely on for cost-effective data, analytics, and investment technology solutions.

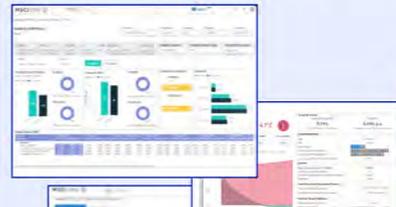
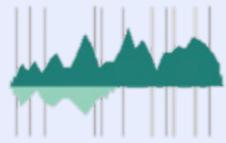
MSCI is the provider of sustainability and climate data to institutional investors and the investment ecosystem. For over 50 years, we have been supporting asset managers with insights, advanced analytics, reporting solutions and the latest research. Our goal is to build trusted relationships with our clients and provide research-and technology-driven tools and services. With over 3,000 clients globally, MSCI is at the heart of the financial-markets ecosystem and aims to enable asset managers to deliver differentiated value to their clients.

MSCI's solutions for asset managers include the data and solutions you need to integrate sustainability considerations into the investment and risk management process, meet client mandates, and provide client and regulatory reporting.

MSCI can help you with:



- 1 Client Engagement and Portfolio Reporting**
 - Report the sustainability characteristics of portfolios to clients, prospects, and investment consultants
 - Measure alignment with client requirements, portfolio carbon footprint, and regulatory reporting standards
- 2 Portfolio Construction and Risk Management**
 - Use MSCI Sustainability & Climate data to integrate sustainability factors into investment and risk management processes
 - Manage client-specific sustainability mandates and criteria



- 1 Portfolio Reporting Tools**
 - Standard and Regulatory Reports available
 - MSCI One platform
- 2 Data Solutions**
 - MSCI Sustainability Solutions include Ratings, Screening, and Reports
 - MSCI Climate Change Metrics
 - MSCI ESG & Climate Indexes

Helping you seamlessly embed sustainability and climate data across your organization

To enable integration into the investment process and reporting needs and facilitate a common language across the capital markets ecosystem, we help you seamlessly embed sustainability and climate data across your organization.

What

- 01**

Ingest content into data lake to feed into internal systems & dashboards
- > 02**

Ad-hoc data queries to support research and modelling needs
- > 03**

Incorporate sustainability and climate parameters into portfolio construction
- > 04**

Access issuer level insights & data to support fundamental research, engagement, etc.
- > 05**

Monitor portfolio ESG risk exposures
- > 06**

Report to internal stakeholders, clients and regulators

Who

- Technology & Data teams**
- Data scientists and quant teams, Product teams**
- Portfolio managers**
- Analysts, PM, Stewardship, Sustainability teams**
- Risk team**
- Compliance team, Investment teams**

How

- Data Feeds & Snowflake**


- APIs**


- Platforms**


- Platforms**


- API, Data Feed, Platforms**

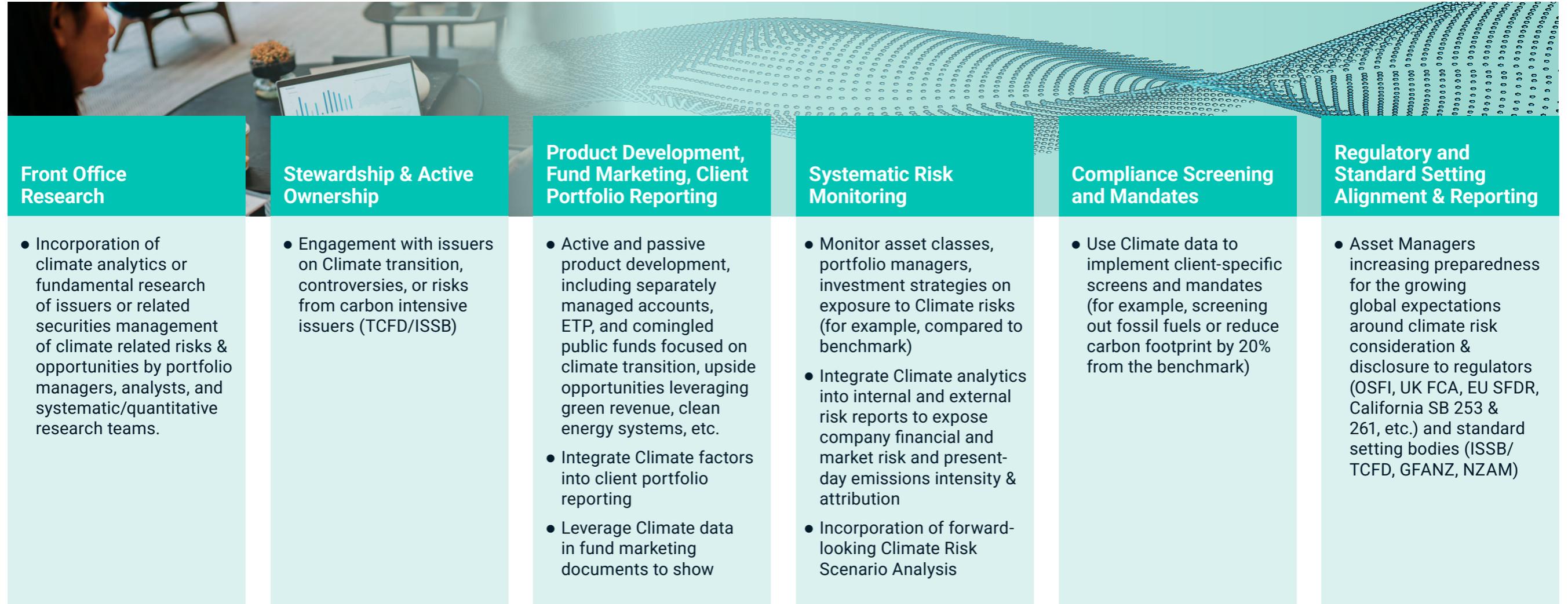

- Reporting Tools**



How asset managers use our sustainability data and analytics



How asset managers are using our climate solutions



Solutions to support different investment and sustainability objectives

Deliver better risk-adjusted returns

Risk & Opportunities



Financial Materiality Map

ESG Ratings

Sustainability Data

Controversies & Reputational Risk

Identify positive contributions and adverse impacts

Impact Materiality



Impact Materiality Map

Sustainable Impact Metrics & SDG Alignment

Values Alignment & Screening

Global Norms

Build climate-aligned portfolios

Climate & Nature



Carbon Emissions

Transition Risk & Opportunity

Physical Risk / Geospatial

Voluntary Carbon Markets

Nature & Biodiversity

Regulatory Solutions



SFDR

MIFID II

TCFD Reporting

etc...

Taxonomy

CSRD

EBA Pillar III

Align with regulatory requirements



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To learn more, please visit www.msci.com.

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