

MSCI US Small Cap 1750 Index (USD)

The **MSCI US Small Cap 1750 Index** is comprised of the remaining smallest 1,750 companies in the US Investable Market 2500 Index of the US equity market and designed to measure the performance of the small cap segment. The index represents approximately 11.5% of the free float-adjusted market capitalization of the US equity market.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (APR 2011 – APR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI US Small Cap 1750	MSCI US Investable Market 2500
2025	12.12	17.22
2024	10.99	23.82
2023	19.08	26.26
2022	-17.82	-19.24
2021	21.08	26.13
2020	19.18	21.01
2019	25.86	31.09
2018	-10.99	-5.27
2017	15.16	21.22
2016	20.41	12.63
2015	-4.06	0.61
2014	6.09	12.71
2013	39.09	33.51
2012	18.20	16.40

INDEX PERFORMANCE – GROSS RETURNS (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 29, 1992
					3 Yr	5 Yr	10 Yr		
MSCI US Small Cap 1750	9.87	6.41	40.37	11.57	17.52	6.96	11.53	11.11	
MSCI US Investable Market 2500	10.40	4.36	31.58	6.08	21.48	12.09	14.87	10.95	

FUNDAMENTALS (APR 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.56	43.28	20.59	2.28
1.15	28.69	21.26	5.06

INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 29, 1992	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI US Small Cap 1750	16.30	19.03	19.67	20.18	0.70	0.27	0.53	0.51	59.83	2007-07-13–2009-03-09
MSCI US Investable Market 2500	1.56	13.64	16.06	15.82	1.16	0.58	0.81	0.58	55.29	2007-10-09–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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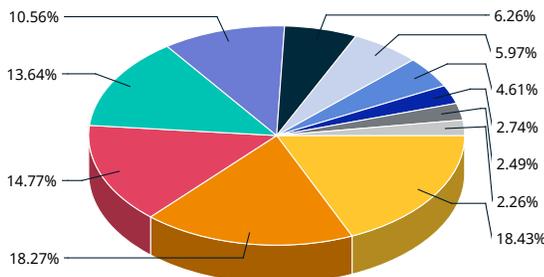
INDEX CHARACTERISTICS

MSCI US Small Cap 1750	
Number of Constituents	1,684
Mkt Cap (USD Millions)	
Index	4,110,856.27
Largest	19,059.34
Smallest	14.96
Average	2,441.13
Median	1,518.21

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
MKS	19.06	0.46	Info Tech
NEXTPOWER A	17.68	0.43	Industrials
TTM TECHNOLOGIES	16.35	0.40	Info Tech
STERLING INFRASTRUCTURE	15.84	0.39	Industrials
DT MIDSTREAM	15.05	0.37	Energy
ADVANCED ENERGY IND	14.49	0.35	Info Tech
ONTO INNOVATION	14.46	0.35	Info Tech
SOLSTICE ADVANCED MATRLS	13.01	0.32	Materials
FIVE BELOW	13.00	0.32	Cons Discr
MODINE MANUFACTURING CO	12.74	0.31	Industrials
Total	151.67	3.69	

SECTOR WEIGHTS



- Industrials 18.43%
- Financials 18.27%
- Information Technology 14.77%
- Health Care 13.64%
- Consumer Discretionary 10.56%
- Real Estate 6.26%
- Energy 5.97%
- Materials 4.61%
- Utilities 2.74%
- Communication Services 2.49%
- Consumer Staples 2.26%

The MSCI US Small Cap 1750 Index was launched on Mar 27, 2003. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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