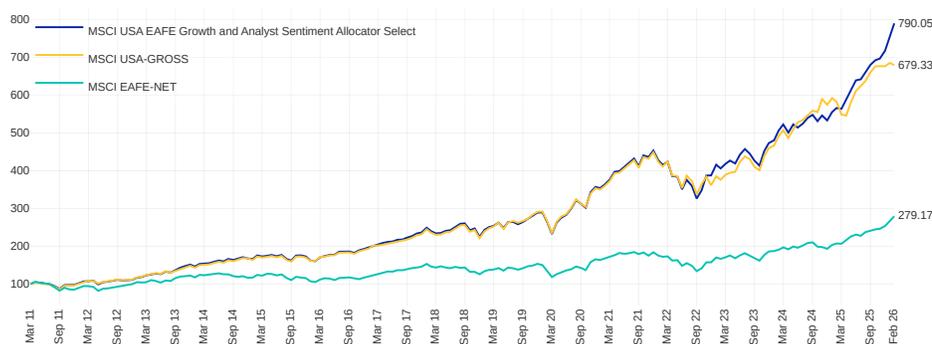# MSCI USA EAFE Growth and Analyst Sentiment Allocator Select Index

The MSCI USA EAFE Growth and Analyst Sentiment Allocator Select Index aims to represent the performance of a strategy that dynamically allocates between the MSCI USA Index and the MSCI EAFE Index based on relative factor exposures to Analyst Sentiment and Growth.

For a complete description of the index methodology, please see Index methodology - MSCI.

Cumulative index performance

USD RETURNS Mar 2011 - Feb 2026

Annual Performance (%)

Year	MSCI USA EAFE Growth and Analyst Sentiment Allocator Select	MSCI USA-GROSS	MSCI EAFE-NET
2025	34.63	17.75	31.22
2024	12.66	25.08	3.82
2023	22.12	27.10	18.24
2022	-14.54	-19.46	-14.45
2021	26.97	26.97	11.26
2020	23.53	21.37	7.82
2019	28.53	31.64	22.01
2018	-4.83	-4.50	-13.79
2017	22.70	21.90	25.03
2016	11.39	11.61	1.00

Index Performance

USD RETURNS (%) AS OF Feb 27, 2026

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURNS 3 Years	5 Years	10 Years	Since Feb 28, 2001
MSCI USA EAFE Growth and Analyst Sentiment Allocator Select	4.63	13.39	39.60	10.09	24.85	16.83	17.29	10.99
MSCI USA-GROSS	-0.88	0.41	16.57	0.40	21.79	13.58	15.49	9.14
MSCI EAFE-NET	4.63	13.39	34.63	10.09	18.77	10.78	10.26	6.13

Index Risk and Return Characteristics

USD RETURNS (%) AS OF Feb 27, 2026

INDEX	ANNUALIZED STANDARD DEVIATION 3 Years	5 Years	10 Years	Since Feb 28, 2001
MSCI USA EAFE Growth and Analyst Sentiment Allocator Select	10.87	14.98	15.14	15.57
MSCI USA-GROSS	11.77	15.29	15.24	15.09
MSCI EAFE-NET	11.64	14.48	14.65	16.39

The MSCI USA EAFE Growth and Analyst Sentiment Allocator Select Index was launched on Feb 27, 2026. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

MSCI

ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates.

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