

MSCI USA Extended ESG Leaders Index (USD)

The MSCI USA Extended ESG Leaders Index is a capitalization weighted index that provides exposure to companies with high Environmental, Social and Governance (ESG) performance relative to their sector peers. MSCI USA Extended ESG Leaders Index consists of large and mid-cap companies in the US market. The Index is designed for investors seeking a broad, diversified sustainability benchmark with relatively low tracking error to the underlying equity market. The index is a member of the MSCI ESG Leaders Index series that excludes companies involved in Civilian Firearms in addition to the business involvement related exclusions in the MSCI ESG leaders Indexes.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAY 2012 – APR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Extended ESG Leaders	MSCI USA
2025	19.24	17.75
2024	23.60	25.08
2023	29.13	27.10
2022	-20.21	-19.46
2021	31.73	26.97
2020	18.84	21.37
2019	31.66	31.64
2018	-3.11	-4.50
2017	20.59	21.90
2016	11.81	11.61
2015	-1.43	1.32
2014	12.84	13.36
2013	33.54	32.61

INDEX PERFORMANCE – GROSS RETURNS (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 31, 2012
					3 Yr	5 Yr	10 Yr	Since May 31, 2012	
MSCI USA Extended ESG Leaders	11.79	3.54	33.88	5.12	22.33	13.32	15.40	15.01	
MSCI USA	10.50	4.16	30.77	5.50	21.87	12.67	15.24	15.05	

FUNDAMENTALS (APR 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.09	27.97	21.99	6.73
1.13	28.13	21.50	5.66

INDEX RISK AND RETURN CHARACTERISTICS (MAY 31, 2012 – APR 30, 2026)

	Beta	Tracking Error (%)	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 31, 2012	MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Extended ESG Leaders	0.99	1.99	2.80	14.45	16.67	15.61	1.15	0.63	0.85	0.93	34.33	2020-02-19–2020-03-23
MSCI USA	1.00	0.00	2.23	13.37	15.94	15.54	1.20	0.62	0.85	0.94	34.12	2020-02-19–2020-03-23

¹ Last 12 months ² Based on monthly gross returns data ³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Extended ESG Leaders Index (USD)

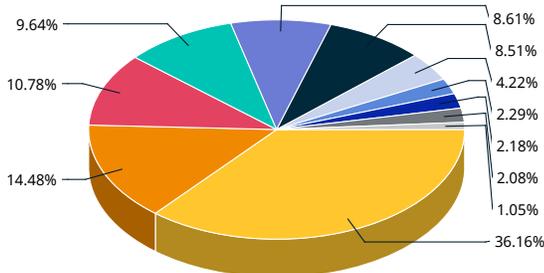
INDEX CHARACTERISTICS

	MSCI USA Extended ESG Leaders	MSCI USA
Number of Constituents	259	537
	Weight (%)	
Largest	14.84	7.74
Smallest	0.02	0.01
Average	0.39	0.19
Median	0.13	0.06

TOP 10 CONSTITUENTS

	Index Wt. (%)	Parent Index Wt. (%)	Sector
NVIDIA	14.84	7.74	Info Tech
MICROSOFT CORP	8.81	4.60	Info Tech
ALPHABET A	6.85	3.58	Comm Svcs
ALPHABET C	5.69	2.97	Comm Svcs
TESLA	3.30	1.72	Cons Discr
LILLY (ELI) & COMPANY	2.30	1.20	Health Care
ADVANCED MICRO DEVICES	1.77	0.92	Info Tech
VISA A	1.70	0.89	Financials
JOHNSON & JOHNSON	1.70	0.88	Health Care
INTEL CORP	1.31	0.68	Info Tech
Total	48.27	25.18	

SECTOR WEIGHTS



- Information Technology 36.16%
- Communication Services 14.48%
- Financials 10.78%
- Health Care 9.64%
- Industrials 8.61%
- Consumer Discretionary 8.51%
- Consumer Staples 4.22%
- Materials 2.29%
- Real Estate 2.18%
- Energy 2.08%
- Utilities 1.05%

The MSCI ESG Indexes use ratings and other data supplied by MSCI ESG Research Inc, a subsidiary of MSCI Inc.

The MSCI USA Extended ESG Leaders Index was launched on Feb 27, 2019. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates. To learn more, please visit www.msci.com.

The data, data feeds, databases, reports, text, graphs, charts, images, videos, recordings, models, metrics, analytics, indexes, assessments, ratings, scores, software, websites, products, services and other information delivered in connection with this notice (the "Information"): (a) are proprietary information of MSCI and its suppliers, (b) may not be used for commercial purposes without prior written permission from MSCI Inc. or its affiliates ("MSCI"), and (c) are not investment advice and must not be relied on as such. The Information and its use are further subject to the disclaimer at <https://www.msci.com/legal/notice-and-disclaimer>. As detailed therein, MSCI AND ITS SUPPLIERS MAKE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR OTHERWISE WITH RESPECT TO THE INFORMATION HEREIN AND DISCLAIM ALL LIABILITY TO THE MAXIMUM EXTENT PERMITTED BY LAW. For information about how MSCI collects and uses personal data, refer to <https://www.msci.com/privacy-pledge>.

© 2026 MSCI Inc. All rights reserved.

