

# MSCI Australia IMI Custom Sector Strategy Index (AUD)

The **MSCI Australia IMI Custom Sector Strategy Index** is based on MSCI Australia IMI Index, its parent index and is designed to measure the performance of the large, mid and small cap segments of the Australian market. At the inception of the Index and at each quarterly rebalancing - coinciding with the MSCI Quarterly Index Reviews effective at the open of the first business day of March, June, September and December - each sector as defined in the Global Industry Classification Standard (GICS®) is given an equal weight. Additionally, effective at the open of each QIR, if the weight of any constituent security is greater than 5% of the Index, its weight will be capped to 5%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (AUD) (AUG 2013 – JAN 2026)



## ANNUAL PERFORMANCE (%)

Year	MSCI Australia IMI Custom Sector Strategy	MSCI Australia IMI
2025	5.35	9.76
2024	8.99	11.02
2023	12.91	12.72
2022	1.52	-1.21
2021	14.52	17.31
2020	1.18	1.50
2019	25.70	22.86
2018	-2.22	-3.05
2017	15.19	11.96
2016	12.49	12.41
2015	1.65	1.72
2014	3.87	4.81

## INDEX PERFORMANCE – NET RETURNS (%) (JAN 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Aug 30, 2013
MSCI Australia IMI Custom Sector Strategy	2.14	-0.73	3.82	2.14	7.80	8.86	9.95	8.41
MSCI Australia IMI	1.70	0.04	6.76	1.70	9.49	10.03	10.08	8.55

## INDEX RISK AND RETURN CHARACTERISTICS (JAN 30, 2026)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	(%)	Period YYYY-MM-DD
MSCI Australia IMI Custom Sector Strategy	11.65	9.13	10.91	13.32	36.91	2020-01-22–2020-03-23
MSCI Australia IMI	2.97	10.04	12.09	13.58	36.83	2020-02-20–2020-03-23

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

## MSCI Australia IMI Custom Sector Strategy Index (AUD)

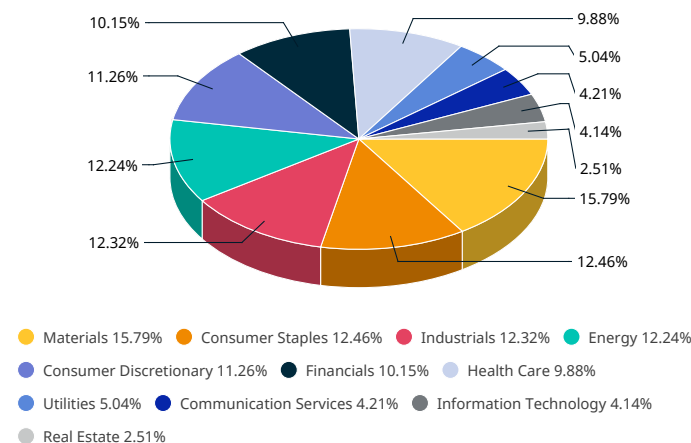
### INDEX CHARACTERISTICS

MSCI Australia IMI Custom Sector Strategy	
<b>Number of Constituents</b>	229
Mkt Cap (AUD Millions)	
<b>Index</b>	2,520,977.53
<b>Largest</b>	148,926.82
<b>Smallest</b>	147.70
<b>Average</b>	11,008.64
<b>Median</b>	3,068.05

### TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (AUD Billions)	Index Wt. (%)	Sector
BHP GROUP (AU)	148.93	5.91	Materials
WOOLWORTHS GROUP	136.99	5.43	Cons Staples
WESFARMERS	129.12	5.12	Cons Discr
CSL	128.48	5.10	Health Care
WOODSIDE ENERGY GROUP	119.51	4.74	Energy
COLES	105.80	4.20	Cons Staples
SANTOS	77.23	3.06	Energy
COMMONWEALTH BANK OF AUS	73.52	2.92	Financials
TRANSURBAN GROUP	71.20	2.82	Industrials
ORIGIN ENERGY	68.92	2.73	Utilities
<b>Total</b>	<b>1,059.70</b>	<b>42.04</b>	

### SECTOR WEIGHTS



The MSCI Australia IMI Custom Sector Strategy Index was launched on Jan 27, 2014. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

## ABOUT MSCI

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