

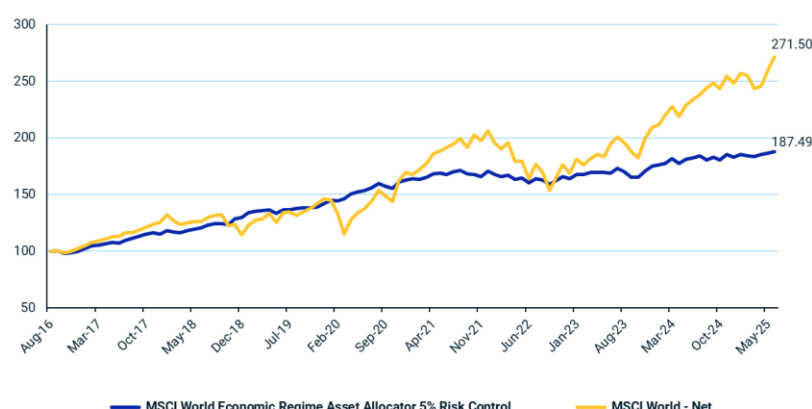
MSCI World Economic Regime Asset Allocator 5% Risk Control Index

The MSCI World Economic Regime Asset Allocator 5% Risk Control Index aims to represent the performance of the MSCI World Economic Regime Asset Allocator Index, while targeting a risk level of 5%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

Cumulative index performance

USD RETURNS AUGUST 2016 – JUNE 2025



Annual performance (%)

YEAR	MSCI World Economic Regime Asset Allocator 5% Risk Control	MSCI World - Net
2024	4.36	18.67
2023	6.57	23.79
2022	-3.74	-18.14
2021	4.67	21.82
2020	14.82	15.90
2019	9.30	27.67
2018	12.94	-8.71
2017	15.41	22.40

Index performance

USD RETURNS (%) JUNE 30, 2025

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI World Economic Regime Asset Allocator 5% Risk Control	0.48	2.19	2.98	2.67	5.31	4.07	-	7.38
MSCI World - Net	4.32	11.47	16.26	9.47	18.31	14.55	-	11.97

Index risk and return characteristics

(%) JUNE 30, 2025

INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI World Economic Regime Asset Allocator 5% Risk Control	5.64	5.56	-	5.21
MSCI World - Net	15.11	15.86	-	15.25

ABOUT MSCI INC.

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