

# MSCI Australia 200 Index (AUD)

The MSCI Australia 200 Index is designed to reflect the performance of the largest 200 companies of the domestic Australia equity market. The index uses minimum size, liquidity and float requirements to limit its constituents to the 200 largest and most tradable Australian companies. The MSCI Australia 200 Index covers approximately 87% of the Australian equity universe market capitalisation.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – (AUD) (APR 2011 – APR 2026)



## ANNUAL PERFORMANCE (%)

Year	MSCI Australia 200	MSCI World
2025	10.03	10.94
2024	11.20	28.94
2023	12.88	21.02
2022	-0.28	-13.66
2021	17.87	27.51
2020	1.01	3.90
2019	23.13	25.38
2018	-2.82	-0.50
2017	11.51	11.20
2016	11.97	5.82
2015	2.21	9.40
2014	5.78	12.52
2013	19.60	44.01
2012	20.26	11.77

## INDEX PERFORMANCE – (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since Dec 29, 2000
					3 Yr	5 Yr	10 Yr		
MSCI Australia 200	2.36	-0.58	10.29	1.09	9.82	8.67	9.42	8.44	
MSCI World	4.27	0.31	13.47	-2.42	14.74	11.25	11.47	4.36	

## FUNDAMENTALS (APR 30, 2026)

Div Yld (%)	Grossed Up Yld* (%)	P/E	P/E Fwd	P/BV
3.30	4.36	21.03	17.05	2.41
1.56	4.44	24.39	19.36	4.00

## INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2026)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	(%)	Period YYYY-MM-DD
MSCI Australia 200	2.56	10.94	12.42	13.62	50.45	2007-11-01–2009-03-06
MSCI World	2.30	9.59	10.99	10.95	46.80	2001-02-15–2003-03-10

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

\* Grossed up yield includes dividends plus corresponding franking credits.

The MSCI Australia 200 Index was launched on Sep 20, 2010. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

**INDEX CHARACTERISTICS**

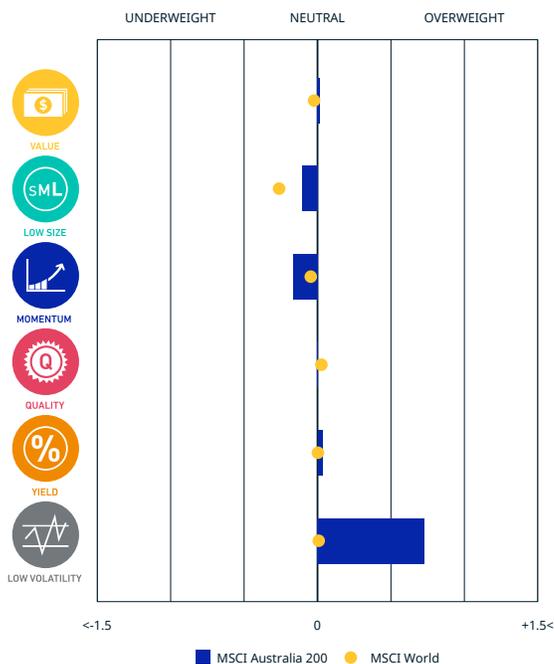
MSCI Australia 200	
<b>Number of Constituents</b>	201
<b>Mkt Cap (AUD Millions)</b>	
<b>Index</b>	2,537,734.39
<b>Largest</b>	290,613.47
<b>Smallest</b>	183.01
<b>Average</b>	12,625.54
<b>Median</b>	3,107.52

**TOP 10 CONSTITUENTS**

	Float Adj Mkt Cap (AUD Billions)	Index Wt. (%)	Sector
COMMONWEALTH BANK OF AUS	290.61	11.45	Financials
BHP GROUP (AU)	272.84	10.75	Materials
WESTPAC BANKING	131.68	5.19	Financials
NATIONAL AUSTRALIA BANK	122.33	4.82	Financials
ANZ GROUP HOLDINGS	110.47	4.35	Financials
MACQUARIE GROUP	85.12	3.35	Financials
WESFARMERS	82.78	3.26	Cons Discr
WOODSIDE ENERGY GROUP	63.78	2.51	Energy
RIO TINTO LTD (AU)	62.16	2.45	Materials
GOODMAN GROUP	60.48	2.38	Real Estate
<b>Total</b>	<b>1,282.27</b>	<b>50.53</b>	

**FACTORS - KEY EXPOSURES THAT DRIVE RISK AND RETURN**

**MSCI FACTOR BOX**



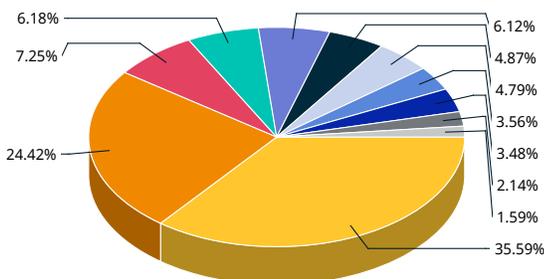
**MSCI FaCS**

- VALUE**  
Relatively Inexpensive Stocks
- LOW SIZE**  
Smaller Companies
- MOMENTUM**  
Rising Stocks
- QUALITY**  
Sound Balance Sheet Stocks
- YIELD**  
Cash Flow Paid Out
- LOW VOLATILITY**  
Lower Risk Stocks

MSCI FaCS provides absolute factor exposures relative to a broad global index - MSCI ACWI IMI.

Neutral factor exposure (FaCS = 0) represents MSCI ACWI IMI.

**SECTOR WEIGHTS**



- Financials 35.59%
- Materials 24.42%
- Industrials 7.25%
- Consumer Discretionary 6.18%
- Real Estate 6.12%
- Energy 4.87%
- Health Care 4.79%
- Communication Services 3.56%
- Consumer Staples 3.48%
- Information Technology 2.14%
- Utilities 1.59%

**MSCI FACTOR BOX AND FaCS FRAMEWORK (Please refer to complete description of the MSCI FaCS methodology [here](#))**

MSCI FaCS is a standard method for evaluating and reporting the Factor characteristics of equity portfolios. MSCI FaCS consists of Factor Groups (e.g. Value, Size, Momentum, Quality, Yield, and Volatility) that have been extensively documented in academic literature and validated by MSCI Research as key drivers of risk and return in equity portfolios. These Factor Groups are constructed by aggregating 16 factors (e.g. Book-to-Price, Earnings/Dividend Yields, LT Reversal, Leverage, Earnings Variability/Quality, Beta) from the latest Barra global equity factor risk model, GEMLT, designed to make fund comparisons transparent and intuitive for use. The MSCI Factor Box, which is powered by MSCI FaCS, provides a visualization designed to easily compare absolute exposures of funds/indexes and their benchmarks along 6 Factor Groups that have historically demonstrated excess market returns over the long run.

**ABOUT MSCI**

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