

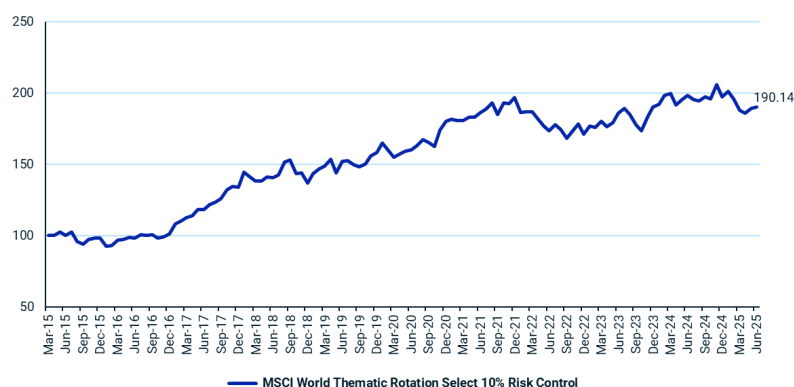
# MSCI World Thematic Rotation Select 10% Risk Control Index

The MSCI World Thematic Rotation Select Index 10% Risk Control Index aims to represent the performance of MSCI World Thematic Rotation Select Index while targeting an annualized volatility of 10%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

## Cumulative index performance

USD RETURNS MARCH 2015 – JUNE 2025



## Annual performance (%)

YEAR	MSCI World Thematic Rotation Select 10% Risk Control
2024	3.86
2023	11.12
2022	-13.09
2021	9.34
2020	13.89
2019	15.62
2018	2.08
2017	32.27
2016	2.96

## Index performance

USD RETURNS (%) JUNE 30, 2025

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since Mar 31, 2015
MSCI World Thematic Rotation Select 10% Risk Control	0.43	1.15	-4.15	-3.73	3.09	3.49	6.64	6.47

## Index risk and return characteristics

(%) JUNE 30, 2025

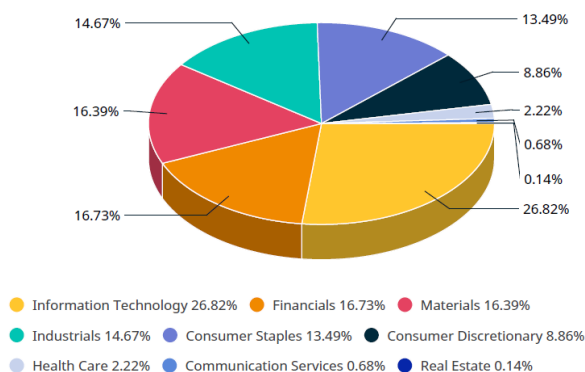
INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since Mar 31, 2015
MSCI World Thematic Rotation Select 10% Risk Control	9.79	9.67	10.23	10.16

## MSCI World Thematic Rotation Select Index

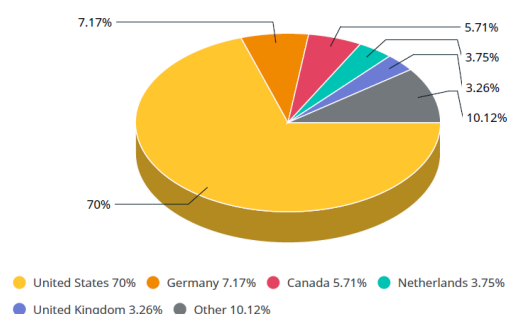
## Top 10 constituents

	Sector	Index Wt. (%)
ZSCALER	Info Tech	2.96
INTL FLAVORS & FRAGRANCE	Materials	2.76
DOORDASH A	Cons Discr	2.65
NVIDIA	Info Tech	2.59
CORTEVA	Materials	2.37
PALO ALTO NETWORKS	Info Tech	2.32
COCA COLA EUROPAC (US)	Cons Staples	2.31
MCCORMICK & CO NV	Cons Staples	2.25
SAP	Info Tech	2.23
BAYER	Health Care	2.22
<b>Total</b>		<b>24.65</b>

## Sector Weights



## Country Weights



## Top 4 Thematics ranked by MKT MediaStats as of June, 2025

MSCI ACWI IMI Plastics Transition  
 MSCI ACWI IMI Fintech Innovation  
 MSCI ACWI IMI Food Revolution  
 MSCI ACWI IMI Future Education

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