

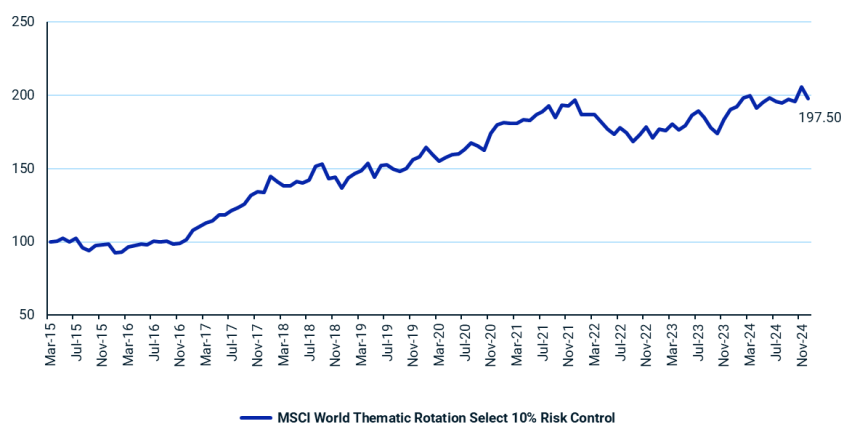
# MSCI World Thematic Rotation Select 10% Risk Control Index

The MSCI World Thematic Rotation Select Index 10% Risk Control Index aims to represent the performance of MSCI World Thematic Rotation Select Index while targeting an annualized volatility of 10%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

## Cumulative index performance

USD RETURNS MARCH 2015 – DECEMBER 2024



## Annual performance (%)

YEAR	MSCI World Thematic Rotation Select 10% Risk Control
2024	3.86
2023	11.12
2022	-13.09
2021	9.34
2020	13.89
2019	15.62
2018	2.08
2017	32.27
2016	2.96

## Index performance

USD RETURNS (%) DECEMBER 31, 2024

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since Mar 31, 2015
MSCI World Thematic Rotation Select 10% Risk Control	-4.00	0.21	3.86	3.86	0.10	4.55	-	7.23

## Index risk and return characteristics

(%) DECEMBER 31, 2024

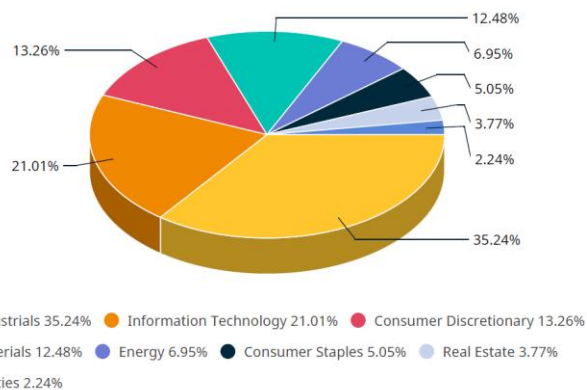
INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since Mar 31, 2015
MSCI World Thematic Rotation Select 10% Risk Control	10.30	9.72	-	10.23

MSCI World Thematic Rotation Select Index

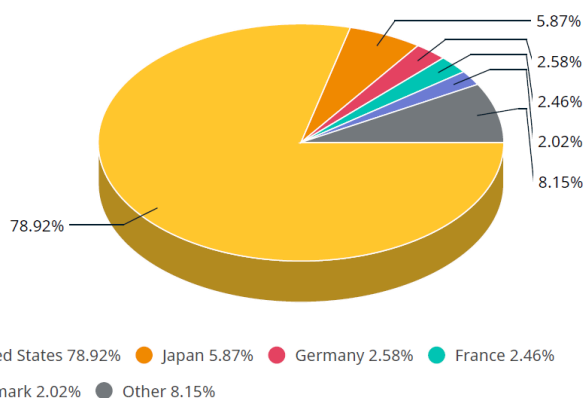
# Top 10 constituents

	Sector	Index Wt. (%)
GE VERNOVA	Industrials	3.28
BOEING CO	Industrials	2.33
TESLA	Cons Discr	2.26
TOYOTA MOTOR CORP	Cons Discr	2.15
FIRST SOLAR	Info Tech	1.99
EQUINIX	Real Estate	1.93
IBM CORP	Info Tech	1.92
DIGITAL REALTY TRUST	Real Estate	1.84
YUM BRANDS	Cons Discr	1.83
ANSYS	Info Tech	1.81
<b>Total</b>		<b>21.34</b>

# Sector Weights



# Country Weights



**Top 4 Thematics ranked by MKT MediaStats as of December, 2024**

- MSCI ACWI IMI Space Exploration
- MSCI ACWI IMI Plastics Transition
- MSCI ACWI IMI Renewables and Energy Efficiency
- MSCI ACWI IMI Efficient Energy

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