

MSCI World Thematic Rotation Select 10% Risk Control Index

The MSCI World Thematic Rotation Select Index 10% Risk Control Index aims to represent the performance of MSCI World Thematic Rotation Select Index while targeting an annualized volatility of 10%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

Cumulative index performance

USD RETURNS MARCH 2015 – DECEMBER 2025



Annual performance (%)

YEAR	MSCI World Thematic Rotation Select 10% Risk Control
2025	-2.64
2024	3.86
2023	11.12
2022	-13.09
2021	9.34
2020	13.89
2019	15.62
2018	2.08
2017	32.27
2016	2.96

Index performance

USD RETURNS (%) DECEMBER 31, 2025

ANNUALIZED RETURN

INDEX	1 Month	3 Months	1 Year	Year to Date	3 Years	5 Years	10 Years	Since Mar 31, 2015
MSCI World Thematic Rotation Select 10% Risk Control	0.05	-0.74	-2.64	-2.64	3.96	1.32	6.93	6.27

Index risk and return characteristics

(%) DECEMBER 31, 2025

ANNUALIZED STANDARD DEVIATION

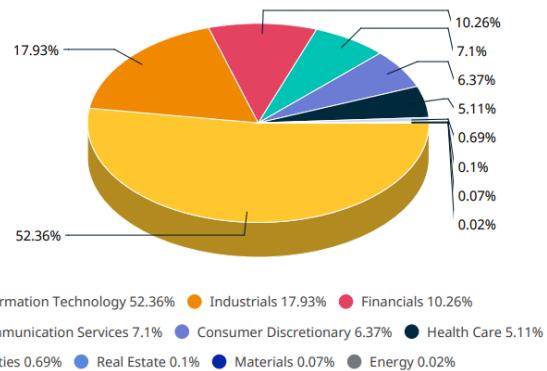
INDEX	3 Years	5 Years	10 Years	Since Mar 31, 2015
MSCI World Thematic Rotation Select 10% Risk Control	9.14	9.21	10.00	10.04

MSCI World Thematic Rotation Select Index

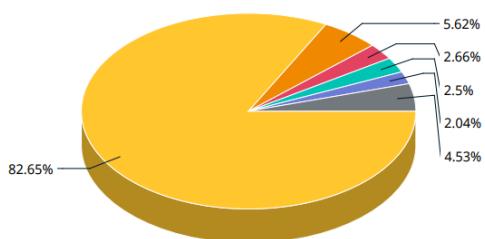
Top 10 constituents

	Sector	Index Wt. (%)
APPLE	Info Tech	4.96
NVIDIA	Info Tech	4.91
META PLATFORMS A	Comm Svcs	3.59
BROADCOM	Info Tech	3.24
ADVANCED MICRO DEVICES	Info Tech	2.45
ABB LTD	Industrials	2.41
JOHNSON & JOHNSON	Health Care	2.32
QUALCOMM	Info Tech	2.32
PALANTIR TECHNOLOGIES A	Info Tech	2.15
ALPHABET A	Comm Svcs	1.97
Total		30.33

Sector Weights



Country Weights



United States 82.65% Japan 5.62% Germany 2.66% Switzerland 2.5%
France 2.04% Other 4.53%

Top 4 Thematics ranked by MKT MediaStats as of Dec, 2025

- MSCI ACWI IMI Fintech Innovation
- MSCI ACWI IMI Autonomous Technology & Industrial Innovation
- MSCI ACWI IMI Robotics
- MSCI ACWI IMI Smart Cities

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