

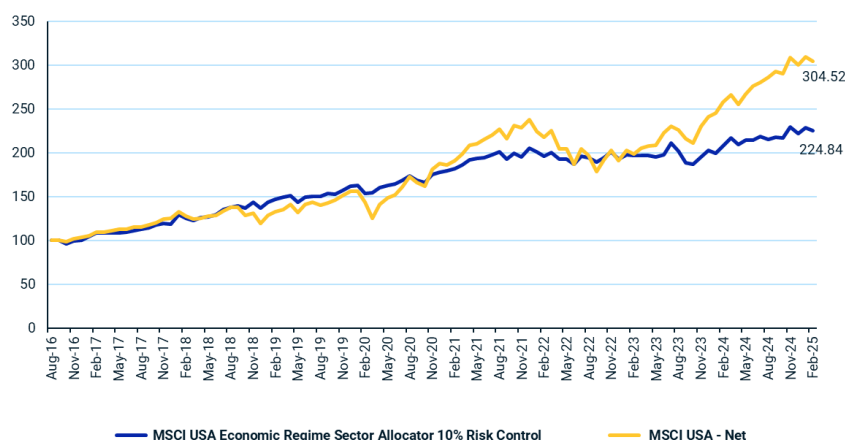
# MSCI USA Economic Regime Sector Allocator 10% Risk Control Index

The MSCI USA Economic Regime Sector Allocator 10% Risk Control Index aims to represent the performance of the MSCI USA Economic Regime Sector Allocator Index, while targeting a risk level of 10%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

## Cumulative index performance

USD RETURNS AUGUST 2016 – FEBRUARY 2025



## Annual performance (%)

YEAR	MSCI USA Economic Regime Sector Allocator 10% Risk Control	MSCI USA - Net
2024	9.54	24.58
2023	5.12	26.49
2022	-6.09	-19.85
2021	15.33	26.45
2020	9.54	20.73
2019	18.44	30.88
2018	15.43	-5.04
2017	18.87	21.19

## Index performance

USD RETURNS (%) FEBRUARY 28, 2025

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI USA Economic Regime Sector Allocator 10% Risk Control	-1.74	-1.99	8.26	1.46	4.74	7.94	-	10.00
MSCI USA - Net	-1.61	-1.25	18.09	1.36	11.84	16.28	-	14.00

## Index risk and return characteristics

(%) FEBRUARY 28, 2025

INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI USA Economic Regime Sector Allocator 10% Risk Control	11.11	10.20	-	10.01
MSCI USA - Net	17.17	18.09	-	15.98

## ABOUT MSCI INC.

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 50 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process. To learn more, please visit [www.msci.com](http://www.msci.com).

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